

PCI Limited
Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)
Claim Register as on 26.11.2025

S. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		Amount of contingent claims	Amount of Claims Not Admitted	Amount of Claims Under-verification	Details in Annexure	Amount (Rs.)
		No. of claims	Amount (INR)	No. of claims	Amount of claims Admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)	2	3,514,075,499	2	3,495,185,589		18,889,910	-	3	
4	Unsecured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)	1	1,008,093,272	1	1,006,382,224		1,711,048	-	4	
5	Operational Creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational Creditors (Employees)	-	-	-	-	-	-	-	6	
7	Operational Creditors (Government Dues)	1	685,896	1	685,896	-	-	-	7	
8	Operational Creditors (other than Workmen and Employees and Government Dues)	3	11,205,570	3	860,821		10,344,749	-	8	
9	Other Creditors, if any, (other than Financial Creditors and Operational Creditors)	-	-	-	-	-	-	-	9	
Total		7	4,534,060,237	7	4,503,114,530		30,945,707	-		



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Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Secured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 26.11.2025

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Amount Claimed	Amount Admitted											
1	Central Bank of India	08-05-25	466,587,739	466,587,739	Secured	466,587,739	466,587,739	No	10.37%	No	0	0	0	Note 1
2	Punjab National Bank	13-05-25	3,047,487,760	3,028,597,850	Secured	3,028,597,850	3,028,597,850	No	67.28%	No	0	18,889,910	0	Note 2
	Total		3,514,075,499	3,495,185,589		3,495,185,589	3,495,185,589		77.65		0	18,889,910	0	

Note 1: For working Capital, secured against First Paripassu Charge on present and future current assets and stock

Note 2: For working Capital, secured against First Paripassu Charge on current assets

Other Facilities are secured by First Paripassu charge and second pari passu charge on immovable and movable assets

Covered by Corporate Gurantee of PCI Precision Casting Limited

Note 3: Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta in CBI and PNB



S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Provisionally Admitted	Nature of Claim	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Punjab National Bank	13-05-25	1,008,093,272	1,006,382,224	Unsecured	1006382224	No	22.35	0	0	1,711,048	-	Note 1
	Total		1,008,093,272	1,006,382,224		1,006,382,224		22.35			1,711,048	-	

Note 1: Claim of Punjab National Bank received against the corporate guarantee of the Corporate Debtor given for the Principal Borrower.

As per the Sanction letter dated 26.09.2018 and information available, the following other Guarantees are also available.

1. Corporate Guarantee of PEL Assets & Infrastructure Limited

2. Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta

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Amount in Rs.

S. No.	Details of Claimant		Details of Claim Received		Details of claim admitted						Amount of conting	Amount of any mutual dues,	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any					
	Department	Government			Amount of Claim Admitted	Nature of Claim	Amount Covered by Security	Amount Covered by	Whether related party?	% of Voting Share in										
		Date of Receipt	Principle	Interest	Amount Claimed															
1	Employee State Insurance Corporation (ESIC)		01-08-25	208,906	476,990	685,896	685,896	Unsecured	0	0	No	0	0	0	0					
Total						685,896	685,896							0	0					

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Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under verification	Remarks, if any
		Date of Receipt	Amount Claimed	*Amount of Claim Admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarant ee	Whether related party?	% of Voting Share in CoC					
1	Asia Law Offices	13-03-25	10,738,720	544,421	Unsecured	0	0	No	0	0	0	10,194,299	0	
2	KMRG & Associates	13-03-25	316,400	316,400	Unsecured	0	0	No	0	0	0	0	0	
3	G R A N D M A R K & Associates	10-03-25	150,450	-	Unsecured	0	0	No	0	0	0	150,450	0	
			11,205,570	860,821								10,344,749	0	

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