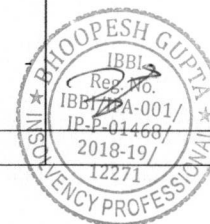


PCI Limited
Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)
Claim Register as on 20.05.2025

S. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		Amount of contingent claims	Amount of Claims Not Admitted	Amount of Claims Under-verification	Amount (Rs.)	
		No. of claims	Amount (INR)	No. of claims	Amount of claims Admitted				Details in Annexu	Remarks, if any
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)	2	3,514,075,499	2	3,459,635,376		-	54,440,123	3	
4	Unsecured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)	1	1,008,093,272.00	1	1,006,382,224.00		-	1,711,048.00	4	
5	Operational Creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational Creditors (Employees)	-	-	-	-	-	-	-	6	
7	Operational Creditors (Government Dues)	-	-	-	-	-	-	-	7	
8	Operational Creditors (other than Workmen and Employees and Government Dues)	3	11,205,570.00	3	860,821		-	10,344,749.00	8	
9	Other Creditors, if any, (other than Financial Creditors and Operational Creditors)	-	-	-	-		-	-	9	
Total		6	4,533,374,341.48	6	4,466,878,421.48		-	66,495,920.00		



PCI Limited

Annexure 3

Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Secured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 20.05.2025

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Date of Receipt	Total Amount Claimed	Amount of Claim Provisionally Admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Central Bank of India	08-05-25	466,587,739	431,037,526	Secured	431,037,526	431,037,526	No	9.65%	No	0	0	35,550,213	Note 1
2	Punjab National Bank	13-05-25	3,047,487,760	3,028,597,850	Secured	3,028,597,850	3,028,597,850	No	67.82%	No	0	0	18,889,910	Note 2
	Total		3,514,075,499	3,459,635,376		3,459,635,376	3,459,635,376		77.47%		0	0	54,440,123	

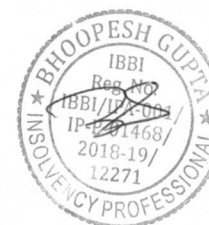
Note 1: For working Capital, secured against First Paripassu Charge on present and future current assets and stock

Note 2: For working Capital, secured against First Paripassu Charge on current assests

Other Facilities are secured by First Paripassu charge and second pari passu charge on immovable and movable assets

Covered by Corporate Gurantee of PCI Precision Casting Limited

Note 3: Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta in CBI and PNB



PCI Limited

Annexure 4

Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Unsecured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 20.05.2025

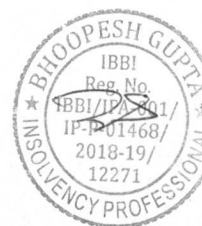
Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Provisionally Admitted	Nature of Claim	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Punjab National Bank	13-05-25	1,008,093,272.00	1,006,382,224.00	Unsecured	1006382224.00	No	22.53	0	0	0	1,711,048.00	Note 1
	Total		1,008,093,272.00	1,006,382,224.00		1,006,382,224.00		22.53				1,711,048.00	

Note 1: Claim of Punjab National Bank received against the corporate guarantee of the Corporate Debtor given for the Principal Borrower.

As per the Sanction letter dated 26.09.2018 and information available, the following other Guarantees are also available.

1. Corporate Guarantee of PEL Assets & Infrastructure Limited
2. Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta



PCI Limited

Annexure 8

Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Operational Creditors (Other than Workmen and Employees and Government Dues) as on 20.05.2025

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under verification	Remarks, if any
		Date of Receipt	Amount Claimed	*Amount of Claim Admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Asia Law Offices	13-03-25	10,738,720	544,421	Unsecured	0	0	No	0	0	0	0	10,194,299	
2	KMRG & Associates	13-03-25	316,400	316,400	Unsecured	0	0	No	0	0	0	0	0	
3	GRAND MARK & Associates	10-03-25	150,450	-	Unsecured	0	0	No	0	0	0	0	150,450	
			11,205,570	860,821								0	10,344,749	

