

PCI Limited
Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)
Claim Register as on 13.01.2026

S. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		Amount of contingent claims	Amount of Claims Not Admitted	Amount of Claims Under-verification	Details in Annexure	Remarks, if any
		No. of claims	Amount (INR)	No. of claims	Amount of claims Admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)	2	3,514,075,499	2	3,495,185,589		18,889,910	-	3	
4	Unsecured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)	1	1,008,093,272	1	1,006,382,224		1,711,048	-	4	
5	Operational Creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational Creditors (Employees)	-	-	-	-	-	-	-	6	
7	Operational Creditors (Government Dues)	1	685,896	1	685,896	-	-	-	7	
8	Operational Creditors (other than Workmen and Employees and Government Dues)	4	19,943,940	4	9,599,191		10,344,749	-	8	
9	Other Creditors, if any, (other than Financial Creditors and Operational Creditors)	-	-	-	-	-	-	-	9	
Total		8	4,542,798,607	8	4,511,852,900		30,945,707	-		

17/02/25



Insolvency Professional
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Annexure 3

Date of Commencement of CIRP - 25.04.2025 (Copy of order received on 29.04.2025)

List of Secured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 13.01.2026

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Date of Receipt	Total Amount Claimed	Amount Admitted										
				Amount of Claim Provisionally Admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Central Bank of India	08-05-25	466,587,739	466,587,739	Secured	466,587,739	466,587,739	No	10.37%	No	0	0	0	Note 1
2	Punjab National Bank	13-05-25	3,047,487,760	3,028,597,850	Secured	3,028,597,850	3,028,597,850	No	67.28%	No	0	18,889,910	0	Note 2
	Total		3,514,075,499	3,495,185,589		3,495,185,589	3,495,185,589		77.65		0	18,889,910	0	

Note 1: For working Capital, secured against First Paripassu Charge on present and future current assets and stock

Note 2: For working Capital, secured against First Paripassu Charge on current assests

Other Facilities are secured by First Paripassu charge and second pari passu charge on immovable and movable assets

Covered by Corporate Gurantee of PCI Precision Casting Limited

Note 3: Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta in CBI and PNB



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Annexure 4

List of Unsecured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 13.01.2026

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Provisionally Admitted	Nature of Claim	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Punjab National Bank	13-05-25	1,008,093,272	1,006,382,224	Unsecured	1006382224	No	22.35	0	0	1,711,048	-	Note 1
	Total		1,008,093,272	1,006,382,224		1,006,382,224		22.35			1,711,048	-	

Note 1: Claim of Punjab National Bank received against the corporate guarantee of the Corporate Debtor given for the Principal Borrower.

As per the Sanction letter dated 26.09.2018 and information available, the following other Guarantees are also available.

1. Corporate Guarantee of PEL Assets & Infrastructure Limited
2. Personal Guarantee of Surinder Mehta, Rohan Mehta and Archana Mehta



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List of Operational Creditors (Government Dues) as on 13.01.2026

Annexure -7

Amount in Rs.

S. No.	Details of Claimant						Details of claim admitted						Amount of contingent claim	Amount of any mutual dues,	Amount of Claim Not Admitted	Amount of Claim Under-verification	Remarks, if any
			Details of Claim Received														
	Department	Government					Amount of Claim Admitted	Nature of Claim	Amount Covered by Security	Amount Covered by	Whether related party?	% of Voting Share in					
			Date of Receipt	Principle	Interest	Amount Claimed											
1	Employee State Insurance Corporation (ESIC)		01-08-25	208,906	476,990	685,896	685,896	Unsecured	0	0	No	0	0	0	0		
Total						685,896	685,896							0	0		

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List of Operational Creditors (Other than Workmen and Employees and Government Dues) as on 13.01.2026

Amount in Rs.

S. No.	Name of Creditor	Details of Claim Received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claim Under verification	Remarks, if any
		Date of Receipt	Amount Claimed	*Amount of Claim Admitted	Nature of Claim	Amount Covered by Security Interest	Amount Covered by Guarantee	Whether related party?	% of Voting Share in CoC					
1	Asia Law Offices	13-03-25	10,738,720	544,421	Unsecured	0	0	No	0	0	0	10,194,299	0	
2	KMRG & Associates	13-03-25	316,400	316,400	Unsecured	0	0	No	0	0	0	0	0	
3	G R A N D M A R K & Associates	10-03-25	150,450	-	Unsecured	0	0	No	0	0	0	150,450	0	
4	Shri Sai Enterprises	26-09-25	8,738,370	8,738,370	Unsecured	0	0	No	0	0	0	0		Hon'ble NCLT vide its order dated 07.01.2026 (order uploaded on 13.01.2026) condoned delay of 46 Days in submitting claim
			19,943,940	9,599,191								10,344,749	0	

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